



WNC

2026 第二季 營運說明會

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Q2 2026 損益表 QoQ (合併)

(新台幣: 百萬)

	2Q 2026		1Q 2026		QoQ
	金額	%	金額	%	%
營業收入淨額	39,438	100.0	29,156	100.0	35.3
營業毛利	5,127	13.0	4,011	13.8	27.8
營業費用	3,058	7.8	2,649	9.1	15.4
營業利益	2,069	5.2	1,362	4.7	51.9
營業外收入/(損失)	(42)	-0.1	65	0.2	-164.6
稅前淨利	2,027	5.1	1,427	4.9	42.0
稅後淨利	1,630	4.1	1,132	3.9	44.0
總發行股數(百萬)	483.46		483.66		
加權平均流通在外股數(百萬)	480.41		480.41		
每股盈餘(@NTD/share)	3.39		2.36		

H1 2026 損益表 YoY (合併)

(新台幣: 百萬)

	1H 2026		1H 2025		YoY
	金額	%	金額	%	%
營業收入淨額	68,594	100.0	55,858	100.0	22.8
營業毛利	9,138	13.3	6,638	11.9	37.7
營業費用	5,707	8.3	4,714	8.5	21.1
營業利益	3,431	5.0	1,924	3.4	78.3
營業外收入/(損失)	23	0.0	(199)	-0.3	-111.6
稅前淨利	3,454	5.0	1,725	3.1	100.2
稅後淨利	2,762	4.0	1,411	2.5	95.7
總發行股數(百萬)	483.46		484.10		
加權平均流通在外股數(百萬)	480.41		477.60		
每股盈餘(@NTD/share)	5.75		2.95		

2026/6/30 資產負債表 (合併)

(新台幣: 百萬)	2026/6/30		2026/3/31		QoQ		2025/6/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	17,822	18	16,735	19	1,087	6	19,224	27	(1,402)	-7
應收帳款	32,753	31	22,761	26	9,992	44	18,655	26	14,098	76
存貨	34,146	32	28,026	33	6,120	22	17,763	24	16,383	92
其他流動資產	2,683	2	1,869	2	814	44	867	1	1,816	209
流動資產合計	87,404	83	69,391	80	18,013	26	56,509	78	30,895	55
長期股權投資	392	0	365	1	27	7	282	0	110	39
不動產、廠房及設備	12,289	12	12,022	14	267	2	11,769	16	520	4
其他資產	5,153	5	4,724	5	429	9	3,933	6	1,220	31
總資產	105,238	100	86,502	100	18,736	22	72,493	100	32,745	45
短期借款	21,481	21	13,575	16	7,906	58	9,255	13	12,226	132
應付帳款	30,116	29	24,873	29	5,243	21	17,752	24	12,364	70
其他流動負債	14,027	12	9,760	11	4,267	44	11,081	16	2,946	27
其他負債	3,813	4	3,317	4	496	15	3,401	4	412	12
負債合計	69,437	66	51,525	60	17,912	35	41,489	57	27,948	67
股東權益	35,801	34	34,977	40	824	2	31,004	43	4,797	15

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